

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Ray C. Schrock, P.C.
Jacqueline Marcus
Garrett A. Fail
Sunny Singh

*Attorneys for Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	:
	:
SEARS HOLDINGS CORPORATION, et al.,	:
	:
	:
Debtors.¹	:
-----X	

Chapter 11
Case No. 18-23538 (RDD)
(Jointly Administered)

**NOTICE OF SECOND AMENDED AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 21, 2019 AT 10:00 A.M.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
before the Honorable Robert D. Drain, United States Bankruptcy Judge,
300 Quarropas Street, White Plains, New York 10601

I. UNCONTESTED MATTERS:

1. Motion of Trustees of Estate of Bernice Pauahi Bishop to Compel Payment of Post-Petition Rent and Related Lease Obligations Pursuant to 11 U.S.C. §§ 105(a), 363(e), 365(d)(3) and 503(b)(1)(A) and to Pay all Subsequent Amounts Owed on a Timely Basis [ECF No. 2414]

Response Deadline: April 11, 2019 at 4:00 p.m.

Response Filed:

- A. Objection of Transform Holdco, LLC [ECF No. 2832]

Related Document:

- B. Response of Bernice Pauahi Bishop [ECF No. 2922]

Status: This matter has been adjourned to April 18, 2019 pursuant to terms reached by the parties and to be disclosed at the hearing on March 21, 2019. All applicable response deadlines have been adjourned in accordance with the Amended Case Management Order (ECF No. 405).

II. CONTESTED MATTERS:

2. Motion of Debtors for Order Shortening Notice with Respect to Motion of Debtors for Order (A) Enforcing Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compelling Turnover of Estate Property [ECF No. 2798]

Response Deadline: March 18, 2019 at 4:00 p.m.

Responses Filed: None.

Related Document:

- A. Debtors (I) Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property, and (II) Response to Transform Holdco LLCs Motion to Assign Matter to Mediation [ECF No. 2796]

Status: This matter is going forward on an uncontested basis.

3. Debtors' (I) Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property, and (II) Response to Transform Holdco LLCs Motion to Assign Matter to Mediation **[ECF No. 2796]**

Response Deadline: March 18, 2019 at 4:00 p.m.

Responses Filed:

- A. Transform Holdco LLC's Response **[ECF No. 2864]**
- B. Joinder of the Official Committee of Unsecured Creditors to Debtors Motion **[ECF No. 2808]**

Related Documents:

- C. Debtors' Reply in Further Support of the Motion **[ECF No. 2913]**
- D. Declaration of Mohsin Y. Meghji in Support of Debtors' Motion **[ECF No. 2797]**
- E. Supplemental Declaration of Mohsin Y. Meghji in Support of the Debtors' Motion **[ECF No. 2914]**
- F. Declaration of Lewis J. Liman in Support of Transform Holdco LLC's Response **[ECF No. 2865]**
- G. Declaration of Joseph Lanzkron in Support of Transform Holdco LLC's **[ECF No. 2867]**
- H. Declaration of Andrew D. Hede in Support of Transform Holdco LLC's Response **[ECF No. 2868]**
- I. Declaration of Terrence E. Rolecek in Support of Transform Holdco LLC's Response to Debtors' Motion **[ECF No. 2915]**
- J. Motion of Transform Holdco LLC for Leave to File Under Seal Portions of the Declaration of Terrence E. Rolecek and Accompanying Exhibits, dated March 20, 2019, with Exhibit 1 (Proposed Order) **[ECF No. 2916]**
- K. Notice of Schedules to Asset Purchase Agreement **[ECF No. 2450]**
- L. Order (I) Approving the Asset Purchase Agreement Among Sellers and Buyer, (II) Authorizing the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (III) Authorizing the Assumption and Assignment

of Certain Executory Contracts, and Leases in Connection
Therewith (and) (IV) Granting Related Relief **[ECF No. 2507]**

- M. Notice of Filing Executed (I) Employee Lease Agreement, (II) Services Agreement, and (III) Amendment No. 1 to the Asset Purchase Agreement **[ECF No. 2599]**

Status: This matter is going forward on a contested basis.

4. Transform Holdco LLC's Motion to Assign Matter to Mediation, with Notice of Motion and Proposed Order **[ECF No. 2766]**

Response Deadline: March 14, 2019 at 4:00 p.m.

Responses Filed:

- A. Debtor's Response to Transform Holdco LLC's Motion to Assign Matter to Mediation **[ECF No. 2796]**
- B. Official Committee of Unsecured Creditors Response to Transform Holdco LLCs Motion to Assign Matter to Mediation **[ECF No. 2808]**
- C. Response of Helen Andrews Inc., Mien Co., Ltd., Samil Solutions, Shanghai Fochier, Strong Progress Garment Factory Company LTD **[ECF No. 2835]**

Related Documents:

- D. Declaration of Katherine R. Lynch in Support of Transform Holdco LLC's Motion **[ECF No. 2767]**
- E. Transform Holdco LLC's Response **[ECF No. 2864]**
- F. Declaration of Lewis J. Liman in Support of Transform Holdco LLC's Response **[ECF No. 2865]**
- G. Declaration of Joseph Lanzkron in Support of Transform Holdco LLC's **[ECF No. 2867]**
- H. Declaration of Andrew D. Hede in Support of Transform Holdco LLC's Response **[ECF No. 2868]**
- I. Declaration of Terrence E. Rolecek in Support of Transform Holdco LLC's Response to Debtors' Motion **[ECF No. 2915]**
- J. Motion of Transform Holdco LLC for Leave to File Under Seal Portions of the Declaration of Terrence E. Rolecek and

Accompanying Exhibits, dated March 20, 2019, with Exhibit 1
(Proposed Order) **[ECF No. 2916]**

- K. Debtors' Reply in Further Support of the Motion **[ECF No. 2913]**
- L. Declaration of Mohsin Y. Meghji in Support of Debtors' Motion **[ECF No. 2797]**
- M. Supplemental Declaration of Mohsin Y. Meghji in Support of the Debtors' Motion **[ECF No. 2914]**
- N. Notice of Schedules to Asset Purchase Agreement **[ECF No. 2450]**
- O. Order (I) Approving the Asset Purchase Agreement Among Sellers and Buyer, (II) Authorizing the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts, and Leases in Connection Therewith (and) (IV) Granting Related Relief **[ECF No. 2507]**
- P. Notice of Filing Executed (I) Employee Lease Agreement, (II) Services Agreement, and (III) Amendment No. 1 to the Asset Purchase Agreement **[ECF No. 2599]**

Status: This matter is going forward on a contested basis.

- 5. Notice of Rejection of Certain Unexpired Leases of Nonresidential Real Property and Abandonment of Property in Connection Therewith **[ECF No. 2695]**

Response Deadline: March 8, 2019 at 4:00 p.m.

Response Filed:

- A. Steel 1111, LLC's Limited Objection to Debtors' Rejection of Lease for Store Number 1004 **[ECF No. 2786]**

Related Documents:

- B. Debtor's Reply **[ECF No. 2887]**
- C. Order Approving the Rejection of Unexpired Leases of Nonresidential Real Property and Abandonment of Property in Connection Therewith **[ECF No. 2805]**

Status: This matter is going forward on a contested basis.

6. Motion of Santa Rosa Mall, LLC to Compel the Debtor to (i) Disclose Status of Insurance Claim; (ii) Deposit any Insurance Proceed Into Separate Account to be Used Exclusively to Repair the Insured Demised Premises; and (iii) Alternatively, Find the Automatic Stay Inapplicable to the Insurance Proceeds **[ECF No. 1240]**

Response Deadline: February 7, 2019 at 4:00 p.m.

Response Filed:

- A. Debtors' Objection **[ECF No. 2512]**

Related Document:

- B. Reply of Santa Rosa Mall, LLC **[ECF No. 2828]**

Status: This matter is going forward on a contested basis.

IV. ADJOURNED MATTERS:

7. Motion of Debtors for Entry of an Order Extending the Automatic Stay to Certain Non-Debtor Parties **[ECF No. 924]**

Response Deadline: December 13, 2018 at 4:00 p.m.

Responses Filed:

- A. Response of Sante Marcoccia **[ECF No. 1194]**
B. Objection of Qazim B. Krasniqi **[ECF No. 1187]**
C. Objections of Karen Smith **[ECF Nos. 1298, 1335 and 1559]**

Related Documents:

- D. Debtors' Reply **[ECF No. 1296]**
E. Debtors' Reply to Smith Objection **[ECF No. 1550]**
F. Order Extending the Automatic Stay to Certain Non-Debtor Parties **[ECF No. 1528]**
G. Response in Support of Debtors' Motion on behalf of Schindler Elevator Corporation **[ECF No. 2475]**
H. Notice of Extension of the Automatic Stay to Supplemental Parties and Supplemental Actions **[ECF No. 2754]**

Status: The Response of Sante Marcoccia [ECF No. 1194] has been adjourned to a date to be determined. The Objections of Karen Smith [ECF No. 1335] and Qazim B. Krasniqi [ECF No. 1187] have been adjourned to April 18, 2019.

8. Motion of Mario Aliano for Relief from the Automatic Stay to Allow Civil Litigation on Appeal to Proceed **[ECF No. 987]**

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

9. Motion of XL Specialty Insurance Company for Relief from the Automatic Stay **[ECF No. 1123]**

Response Deadline: To be determined.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to a date to be determined.

10. Motion of Charles Pugh for Relief from the Automatic Stay **[ECF No. 1148]**

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

11. Motion of Dell Financial Services L.L.C. for Relief from the Automatic Stay **[ECF No. 1221]**

Response Deadline: March 14, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

12. Motion of Cupid Foundations, Inc. for Allowance of Section 503(b)(9) Administrative Claim **[ECF No. 1385]**

Response Deadline: To be determined.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to a date to be determined.

13. Motion of LatentView Analytics to Compel Immediate Payment of Postpetition Arrearages; Granting an Administrative Claim; and Compelling Debtors to Assume or Reject Agreement **[ECF No. 1349]**

Response Deadline: February 7, 2019 at 4:00 p.m.

Response Filed:

A. Debtors' Objection **[ECF No. 2481]**

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

14. Motion of Winners Industry Co., Ltd. for Allowance and Payment of Administrative Expense Claims **[ECF No. 1386]**

Response Deadline: March 14, 2019 at 11:59 p.m.

Response Filed:

A. Debtors' Objection **[ECF No. 2839]**

Related Document:

B. Reservation of Rights of Winners Industry Co. Ltd. **[ECF No. 2889]**

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

15. Motion of Certain Utility Companies to Determine Adequate Assurance of Payment Pursuant to Section 366(c) of the Bankruptcy Code **[ECF No. 1395]**

Response Deadline: March 7, 2019 at 4:00 p.m.

Response Filed:

- A. Debtors' Objection **[ECF No. 2451]**

Related Documents:

- B. Reply of Certain Utility Companies To Debtors' Objection **[ECF No. 2830]**
- C. Joinder of Jackson EMC **[ECF No. 1533]**
- D. Declaration of Sherry R. Ward on behalf of Virginia Electric and Power Company in Support of Motion **[ECF No. 2433]**
- E. Declaration of Wanda Shirley on behalf of Arizona Public Service Company in Support of Motion **[ECF No. 2434]**
- F. Declaration of Enobong Enyenihi on behalf of Consolidated Edison Company of New York, Inc. in Support of Motion **[ECF No. 2436]**
- G. Declaration of Karen Palmieri on behalf of Connecticut Light & Power Company, Eastern Massachusetts and NStar Electric Company, NStar Electric Company, Public Service Company of New Hampshire, Western Massachusetts, Yankee Gas Services Company in Support of Motion **[ECF No. 2438]**
- H. Declaration of Walt Larned on behalf of Jersey Central Power & Light Company, Metropolitan Edison Company, Monongahela Power Company, Ohio Edison Company, Pennsylvania Electric Company, Pennsylvania Power Company, Potomac Edison Company, The Cleveland Electric Illuminating Company, Toledo Edison Company, West Penn Power Company in Support of Motion **[ECF No. 2440]**
- I. Declaration of Lisa R. Holland on behalf of PECO Energy Company in Support of Motion **[ECF No. 2441]**
- J. Declaration of Aldo Rojas on behalf of Southern California Gas Company in Support of Motion **[ECF No. 2442]**
- K. Declaration of Marrissa Hinton on behalf of The Dominion East Ohio Gas Company in Support of Motion **[ECF No. 2444]**
- L. Declaration of Dwight C. Snowden on behalf of Public Service Company of Oklahoma, Appalachian Power Company, Indiana

Michigan Power Company, Ohio Power Company in Support of Motion **[ECF No. 2447]**

- M. Declaration of Jennifer Davy on behalf of New York State Electric and Gas Corporation in Support of Motion **[ECF No. 2458]**
- N. Declaration of Emory L. Roberts Jr. on behalf of City of Ocala, Florida in Support of Motion **[ECF No. 2459]**
- O. Declaration of Louise Williams on behalf of Rochester Gas & Electric Corporation in Support of Motion **[ECF No. 2460]**
- P. Declaration of Dora Hargrove on behalf of Baltimore Gas and Electric Company in Support of Motion **[ECF No. 2461]**
- Q. Declaration of Carlandra Edwards on behalf of Commonwealth Edison Company in Support of Motion **[ECF No. 2462]**
- R. Declaration of Brent Cochran on behalf of Jackson EMC in Support of Motion **[ECF No. 2463]**
- S. Declaration of Stephanie Lemmond on behalf of Sacramento Municipal Utility District in Support of Motion **[ECF No. 2467]**
- T. Declaration of Jennifer Woehrle on behalf of Orange & Rockland Utilities in Support of Motion **[ECF No. 2484]**
- U. Declaration of Michael W. Franklin on behalf of The Potomac Electric Power Company in Support of Motion **[ECF No. 2490]**
- V. Declaration of Vincent Albanito on behalf of Public Service Electric and Gas Company in Support of Motion **[ECF No. 2500]**
- W. Declaration of Gerald Houck on behalf of Atlantic City Electric Company, Delmarva Power & Light Company in Support of Motion **[ECF No. 2501]**
- X. Declaration of Vicki Piazza on behalf of Boston Gas Company, Colonial Gas Company, KeySpan Energy Delivery Long Island, KeySpan Energy Delivery New York, Massachusetts Electric Company, Narragansett Electric Company, Niagara Mohawk Power Corporation in Support of Motion **[ECF No. 2515]**

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

16. Motion of Milton Manufacturing, LLC to Allow and Compel Payment of Administrative Expense Claim Under 11 U.S.C. §503(b) for Craftsman Branded Goods Delivered to the Debtor Postpetition [ECF No. 1477]

Response Deadline: February 7, 2019 at 4:00 p.m.

Response Filed:

A. Debtors' Objection [ECF No. 2481]

Related Document:

B. Milton Manufacturing, LLC's Reply [ECF No. 2561]

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

17. Motion of Milton Manufacturing, LLC to (I) Compel the Debtor to Assume or Reject Purchase Orders Related to Craftsman Branded Goods Ordered by the Debtor Being Warehoused in Taiwan, and (II) Grant Related Relief [ECF No. 1479]

Response Deadline: February 7, 2019 at 4:00 p.m.

Response Filed:

A. Debtors' Objection [ECF No. 2481]

Related Document:

B. Milton Manufacturing, LLC's Reply [ECF No. 2561]

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

18. Motion of Apex Tool Group, LLC to Allow and Compel Immediate Payment of Administrative Expense Claim Pursuant to 11 U.S.C. 503(b)(1)(a) and 11 U.S.C. 503(b)(9) [ECF No. 1491]

Response Deadline: To be determined.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to a date to be determined.

19. Motion of Suzanne Mercado for Relief from the Automatic Stay **[ECF No. 1568]**

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

20. Motion of Perlene Haley for Relief from the Automatic Stay **[ECF No. 1569]**

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

21. Motion of Maria Gonzalez for Relief from the Automatic Stay **[ECF No. 1586]**

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

22. Motion of Jenny Yednak, Ronald Yednak for Relief from the Automatic Stay **[ECF No. 1754]**

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

23. Motion for Relief from the Automatic Stay to Permit Erica Natasha Moore to re-file and prosecute her personal injury action (State Court Action) against Sears, Roebuck and Co. (Sears) and Cleaning Services Group, CSG (CSG) in the Superior Court of Lowndes County, State of Georgia of Neil Ackerman Erica Natasha Moore **[ECF No. 1777]**

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019.

24. Motion of Natalie Parker for Relief from the Automatic Stay **[ECF No. 2188]**

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

25. Motion of Toyota Industries Commercial Finance, Inc. for Relief from the Automatic Stay **[ECF No. 2637]**

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

26. Motion of Tracee M. Britton for Relief from the Automatic Stay **[ECF No. 2669]**

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

27. Motion of Antonio D. Roberts for Relief from the Automatic Stay
[ECF No. 2710]

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

28. Notice of Intent to Conduct Store Closing Sales [ECF No. 1444]

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed:

- A. Limited Objection of 1 Imeson Park Blvd, LLC [ECF No. 1502]
- B. Joinder in Limited Objection of 1 Imeson Park Blvd, LLC by 1055 Hanover, LLC [ECF No. 2064]

Related Document:

- C. Final Order Approving (I) Procedures for Store Closing Sales and (II) Assumption of Liquidation Consulting Agreement [ECF No. 876]

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

29. Notice of Intent to Conduct Store Closing Sales [ECF No. 1720]

Response Deadline: April 11, 2019 at 4:00 p.m.

Response Filed:

- A. Limited Objection of 1055 Hanover, LLC [ECF No. 2064]

Related Document:

- B. Final Order Approving (I) Procedures for Store Closing Sales and (II) Assumption of Liquidation Consulting Agreement [ECF No. 876]

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

30. Motion of Mauldin At Butler LLC for Payment of Administrative Expenses Pursuant to 11 U.S.C. §503(a), 503 (b)(1)(A), and 507(a)(2) **[ECF No. 2690]**

Response Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

31. Motion of Debtors to Compel Turnover of Estate Property **[ECF No. 2715]**

Response Deadline: March 29, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents:

A. Declaration of Jessie B. Mishkin **[ECF No. 2716]**

B. Declaration of Mohsin Y. Meghji **[ECF No. 2717]**

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

32. Motion of Kellermeyer Bergensons Services, LLC and Innovative Facility Services for Entry of an Order (I) Compelling the Debtors to Immediately Assume or Reject the Kellermeyer and Innovative Contracts and Pay Post-Petition Amounts Due Under the Contracts, and (II) Granting Related Relief **[ECF No. 2837]**

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

33. Motion of Luxottica Retail North America INC. for Entry of an Order (1) Compelling Assumption or Rejection of Executory Contract; or in the Alternative, (II) Granting Limited Relief From Stay **[ECF No. 2876]**

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

34. Motion of Everlast World's Boxing Headquarters Corp. Under Bankruptcy Code Sections 365(d)(2) and 363(e) to Compel: (1) Assumption or Rejection of License Agreement and (2) Payment of Administrative Claim as Adequate Protection **[ECF No. 2779]**

Response Deadline: March 15, 2019 at 4:00 p.m.

Responses Filed:

- A. Objection of Transform Holdco LLC [ECF No. 2832]
- B. Debtors' Objection [ECF No. 2844]

Related Documents:

- C. Declaration of Margaret Kivett in Support of Everlast World's Boxing Headquarters Corp.'s Motion [ECF No. 2780]
- D. Declaration of Ted Cohen in Support of Everlast World's Boxing Headquarters Corp.'s Motion [ECF No. 2781]
- E. Omnibus Reply in Support of Motion of Everlast World's boxing Headquarters Corp's Motion [ECF No. 2884]

Status: This matter has been adjourned to April 18, 2019 at 10:00 a.m.

IV. RESOLVED MATTERS:

- 35. Motion of Wells Fargo Bank, National Association for Relief from the Automatic Stay re: 241 Cooper Street Brooklyn NY 11207 [ECF No. 1439]

Response Deadline: March 14, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been resolved and a stipulation (ECF No. 2823) has been submitted to the Court for approval.

- 36. Motion of Wells Fargo Bank, National Association for Relief from the Automatic Stay re: 845 East 219th Street Bronx NY 10467 [ECF No. 1443]

Response Deadline: March 14, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents:

- A. Letter Enclosing Memorandum of Law [ECF No. 1445]
- B. Letter Enclosing Memo of Law [ECF No. 1446]

Status: This matter has been resolved and a stipulation (ECF No. 2822) has been submitted to the Court for approval.

37. Motion of Wells Fargo Bank, National Association for Relief from the Automatic Stay re: 217 Morningstar Road Staten Island NY 10303 **[ECF No. 1546]**

Response Deadline: March 14, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been resolved and a stipulation (ECF No. 2821) has been submitted to the Court for approval.

38. Motion of Corrina Beth Kenwisher for Relief from the Automatic Stay **[ECF No. 1834]**

Response Deadline: March 14, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been resolved and a stipulation (ECF No. 2691) has been presented to the Court for approval.

39. Motion of 233 S. Wacker, LLC for Relief from the Automatic Stay **[ECF No. 2326]**

Response Deadline: March 14, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been resolved and a stipulation (ECF No. 2849) has been presented to the Court for approval.

40. Motion of Z.A. Sneedens Sons, Inc. for Relief from the Automatic Stay **[ECF No. 2127]**

Response Deadline: March 14, 2019 at 4:00 p.m.

Responses Filed: None.

Related Documents: None.

Status: This matter has been resolved and the motion will be withdrawn.

41. Motion of WC Independence Center LLC for Allowance of Administrative Expense Claim Pursuant to 11 U.S.C. §365(d)(3) and Payment Thereof with Exhibit A [ECF No. 2579]

Response Deadline: March 15, 2019 at 11:59 p.m.

Response Filed:

- A. Debtors' Objection [ECF No. 2850]

Related Document:

- B. Declaration of Maryann Norwood in Support of WC Independence Center's Motion [ECF No. 2878]

Status: This matter has been resolved and the motion will be withdrawn.

Dated: March 20, 2019
New York, New York

/s/ Sunny Singh
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Ray C. Schrock, P.C.
Jacqueline Marcus
Garrett A. Fail
Sunny Singh

*Attorneys for Debtors and
Debtors in Possession*